**Market Notice**

**Date: 1 October 2013**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ16, FRJ17, FRJ18, FRJ19, FRX16, FRX17, FRX18, FRX23, FRX24, FRX31”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 1 October 2013 under a **Domestic Medium Term Note Programme** dated **22 April 2008.**

**Authorised Programme size** R 50,000,000,000.00

**Bond Code Tap Amount Issue Price Total Amount Following Tap Issue**

FRJ16 R75, 000,000.00 103.895% R3, 507,200,000.00

FRJ17 R178, 000,000.00 101.926% R 1,049,000,000.00

FRJ18 R47, 000,000.00 103.322% R 257,000,000.00

FRJ19 R150, 000,000.00 101.063% R 1,905,000,000.00

FRX16 R100, 000,000.00 102.71015% R 384,000,000.00

FRX17 R30, 000,000.00 103.49805% R 170, 000,000.00

FRX18 R5, 000,000.00 115.98423% R 1,235, 000,000.00

FRX23 R330, 000,000.00 91.29907% R 990,000,000.00

FRX24 R15, 000,000.00 113.46455% R 843,000,000.00

FRX31 R400, 000,000.00 96.24671% R 903,000,000.00

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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